



**Harter Secret & Emery LLP**  
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**FOR IMMEDIATE RELEASE**

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**HARTER SECRET & EMERY ADVISES G3 VRM ACQUISITION CORP. ON \$106 MILLION INITIAL PUBLIC OFFERING AND NASDAQ LISTING**

**Rochester, New York, July 12, 2021** – Harter Secret & Emery LLP, a full-service business law firm with offices throughout New York, recently represented G3 VRM Acquisition Corp., a special purpose acquisition company (SPAC) in its initial public offering of units (consisting of one share of Class A common stock and one right to acquire 1/10th of a share of Class A common stock). The company's units are listed on the Nasdaq under the symbol "GGGVU." The total gross proceeds of the deal are approximately \$106 million (before underwriting discounts, commissions, and estimated offering expenses), including partial exercise of the underwriter's over-allotment option. Maxim Group LLC acted as sole book-running manager for the offering.

The offering closed on July 6, 2021. The HSE [Securities and Capital Markets](#) team for the transaction included [Alexander R. McClean](#), [C. Christopher Murillo](#), and [Mary C. Hamilton](#).

G3 VRM Acquisition Corp. is a newly formed blank check company focused on transactions with companies and/or assets within the technology industry, specifically within software, technology-enabled and business services sector, and related sectors with enterprise values of approximately \$250 million to \$500 million.

Harter Secret & Emery is recognized as a leader in the securities and capital markets industry. With 10 attorneys devoted to practicing securities and capital markets law in Western New York, we bring a depth and breadth of experience unmatched in the region. The firm has represented issuers and underwriters in over 60 public offerings, with clients ranging from businesses seeking start-up capital to Fortune 500 companies. The firm's securities practitioners assist clients with private and public offerings of securities, ongoing regulatory compliance and reporting, proxy solicitations, tender offers, and

securities litigation and arbitration before the Securities and Exchange Commission, NYSE, Nasdaq, FINRA, and state and federal courts.

**About Harter Secrest & Emery LLP**

Harter Secrest & Emery LLP is a full-service business law firm providing legal services to clients ranging from individuals and family-owned businesses to Fortune 100 companies and major regional institutions. With offices in Buffalo, Rochester, Albany, Corning, and New York City, New York, the firm is a recognized leader in litigation, corporate, employee benefits, environmental and land use, health care, higher education, immigration, intellectual property, labor and employment, real estate, and trusts and estates law. Harter Secrest & Emery has 36 *U.S. News - Best Lawyers*<sup>®</sup> 2021 “Best Law Firms” top tier metropolitan practice group rankings—more Western New York rankings than any other law firm. The firm has been honored by *Chambers USA* for Corporate/M&A, Environment, Labor & Employment, Litigation, Immigration, and Real Estate law and 49 attorneys are recognized as *The Best Lawyers in America*<sup>®</sup> for 2021. For more information visit [www.hselaw.com](http://www.hselaw.com).

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