



Harter Secret & Emery LLP
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FOR IMMEDIATE RELEASE

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HARTER SECREST & EMERY ADVISES OMNILIT ACQUISITION CORP. ON \$143.75 MILLION INITIAL PUBLIC OFFERING AND NASDAQ LISTING

Rochester, New York, November 15, 2021 – Harter Secret & Emery LLP, a full-service business law firm with offices throughout New York, recently represented OmniLit Acquisition Corp., a special purpose acquisition company (SPAC) in its initial public offering of units (consisting of one share of Class A common stock and one-half redeemable warrant, each whole warrant entitling the holder to purchase one share of Class A common stock exercisable at \$11.50 per share). The company’s units are listed on the Nasdaq under the symbol “OLITU.” The total gross proceeds of the deal are approximately \$143.75 million (before underwriting discounts, commissions, and estimated offering expenses), including \$18.75 million per the underwriters fully exercising their over-allotment option. Imperial Capital, LLC and I-Bankers Securities, Inc. acted as underwriters for the offering.

The offering closed on November 12, 2021. The HSE Securities and Capital Markets team for the transaction included C. Christopher Murillo and Scott B. Mosley.

OmniLit Acquisition Corp. is a newly organized blank check company formed for the purpose of effecting a merger, capital stock exchange, asset acquisition, stock purchase, reorganization, or similar business combination with one or more businesses.

Harter Secret & Emery is recognized as a leader in the securities and capital markets industry. With 10 attorneys devoted to practicing securities and capital markets law in Western New York, we bring a depth and breadth of experience unmatched in the region. The firm has represented issuers and underwriters in over 60 public offerings, with clients ranging from businesses seeking start-up capital to Fortune 500 companies. The firm’s securities practitioners assist clients with private and public offerings of securities, ongoing regulatory compliance and reporting, proxy solicitations, tender offers, and

securities litigation and arbitration before the Securities and Exchange Commission, NYSE, Nasdaq, FINRA, and state and federal courts.

About Harter Secrest & Emery LLP

Harter Secrest & Emery LLP is a full-service business law firm providing legal services to clients ranging from individuals and family-owned businesses to Fortune 100 companies and major regional institutions. With offices in Buffalo, Rochester, Albany, Corning, and New York City, New York, the firm is a recognized leader in litigation, corporate, employee benefits, environmental and land use, health care, higher education, immigration, intellectual property, labor and employment, real estate, and trusts and estates law. Harter Secrest & Emery has 38 *U.S. News - Best Lawyers*[®] 2022 “Best Law Firms” top tier metropolitan practice group rankings—more Western New York rankings than any other law firm. The firm has been honored by *Chambers USA* for Corporate/M&A, Environment, Labor & Employment, Litigation, Immigration, and Real Estate law and 47 attorneys are recognized as *The Best Lawyers in America*[®] for 2022. For more information visit www.hsela.com.

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